

Announcements

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To: Sales <sales@flanaganstatebank.com>; Processing <processing@flanaganstatebank.com>; Underwriting <underwriting@flanaganstatebank.com>; Mortgage Support Center <mtgsupportcenter@flanaganstatebank.com>; Closings <Closings@flanaganstatebank.com>

Cc: Mortgage Management <mortgagemanagement@flanaganstatebank.com>

Announcements:

Gift funds given directly to Title:

We are seeing an increase in the number of gifts sent directly to the closing agent. The last week of March we had two gifts that did not match the gift letter. This resulted in extra work and delayed fundings. We are going to ask that you have the donor get the gift funds to title 24 hours before closing. This will allow us to make sure the funds sent are the correct amount, making the closing as smooth as possible.

Loan number changes before disclosing:

We are still seeing some loans disclosed without the loan number being updated. Reminder if you had a PR added to make sure it is removed. If no PR was done previously make sure your branch number gets put in place of the first two zeros.

Fill the Bucket:

Great Job Marcus. Here is an email from a client about his experience with Marcus Jones:

I wanted to say thank you for all of your assistance and guidance throughout this process of applying for the home loan. The house is fantastic!

Operations out of Office:

Lucas is off Monday and Tuesday of this week

Josh off Friday after 10am

Lisa Merry off Friday after 2pm

Thanks,



You will overestimate what you can do in a year, but you will underestimate what you can do in a decade or two. You have time.